

www.Arterez.com

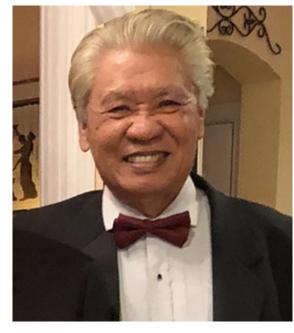
Q1, 2020

Copyright © 2020 Arterez, LLC. All content rights reserved.



To develop companion and predictive diagnostic panels as well as preventive and curative oral therapies targeting the multifactorial root causes of CVD, supported by a patented portfolio of novel, synthesized compounds, methods and biomarkers.

That bold vision began with Dr. Joe Tunac 40 Yr. 'Drug Hunter'







INSIDE: AD LIB M.A group of Constition tampets obvertisors on environmental vices, Page 2. Months, Aug. 20, 1990

BUSINESS MONDAY

Detroit Free Press

SECTION F
Michigan Economy, Propr 3
Anto Force, Propr 4
John Gallagher, Propr 5
Call Business 200-47(6)

Inventiveness helps doctor's dream.

BY KIMBERLY THIGPEN-COCKREL

When Josefino B. Tunac was a student at Waksmar Institute biology at Rutgers University, his professors fold him he wouldn't be able to discover helpful drugs before he graduated. But he did. In 1975, he discovered hydroheptin - an experimental antifunga drug.

When he left Parke Davis Pharmaceutical and founded Fermical, Inc., his colleagues didn't think he would be able to survive.

But he has, with Fermical Inc. which specializes in the discovery and development of new drugs. Now he may do more than survive if sales of his invention, the funair flask system, keep climbing. Tunac, an internationally recognized Detroit-area microbiologist said his heat-resistant shakeflasks are destined to revolutionize the fermentation process for microbiologists around the globe. For microbiologist ermentation is a crucial part of their research. The



Ov. Josefied Tusse, president of Founcial list, providy displays his pattern Tusser** fleat: Tusser has added production of this product to his his of both response which include the development of a propulsing sea-causer days

Neels have a half leady also work assessmented has





Education

U of Philippines – BS, Plant Pathology
So. Dakota State – Masters, Plant Pathology
Penn State – Microbiology Ph.D. program
Rutgers (Waksman Instit) – Ph.D. & 1st drug
world center for antibiotic research

Merck – Dir of Research

Avermectin (Ivomec: 2015 Nobel Prize)

Cefoxitin (*Mefoxin*)

Primaxin (*Imipenem*)

Parke-Davis/W-Lambert – Dir, Antibiotics & Chemo

Pentostatin (*Nipent*)

Daunorubicin (Cerubidine)

Vidarabine (*Vira-A*)

Founder & Co-Founder

Fermical – Ferndale, MI
Biotech Lab: drug "hunting," discovery

Tunair Labware flasks & bioreactor
– still sold worldwide today

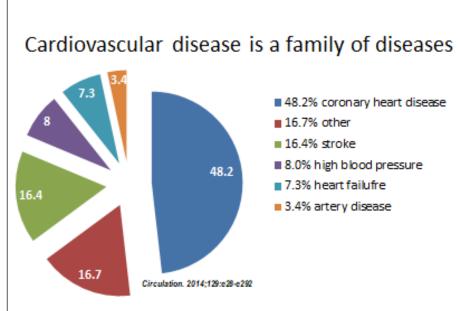
Supergen (SUPG: NASDAQ) – Dublin, CA
Anticancer (Mitomycin)
Licensed to Astex Pharma (ASTX)
Sold to Otsuka Pharma for \$886M

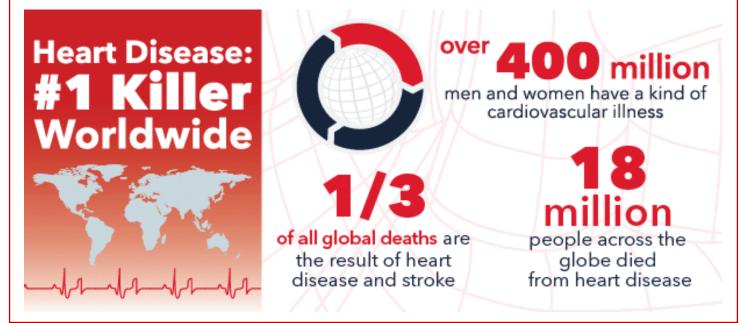
JJ Pharma, Inc – San Ramon, CA Anti-arthritis Drugs

Acea Biotech, Inc – San Francisco, CA
Anti-fungal (Corifungin)
Designated orphan drug by FDA

Farmaceutix, LLC – Ferndale, MI (2012-2018) Anti-Embolic™ drugs



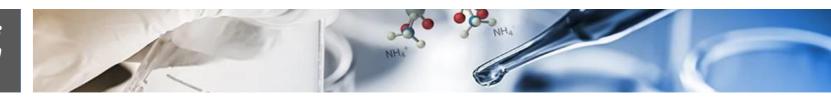




- 400 M with CVD illness at any given time
- 1/3 of all global deaths
- o In all developing nations, CVD is largest health risk and cost
- US costs rising to an est. \$1.5 trillion by 2030
- No predictive diagnostics or preventive, curative therapy exist

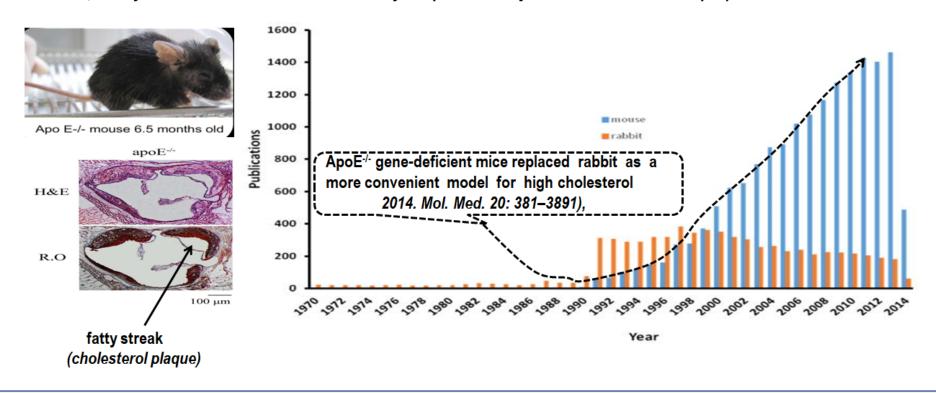
Statins, most prescribed drug in US: > 350 M filled in 2018





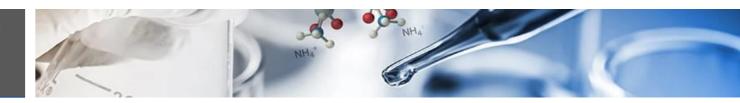
Creation of apoE high-cholesterol mouse

- 1992: ApoE^{-I-} knock-out (KO) mouse apoE gene (responsible for cholesterol absorption) was removed (1992. Cell. 71: 343–353 and; 1992. Science. 258: 468–471).
- thus, dietary cholesterol accumulates in the artery and produce 'fatty streaks' or 'cholesterol plaque'



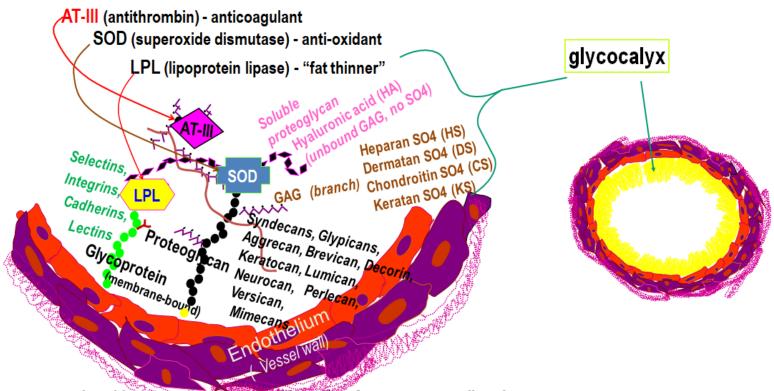
In an ApoE mouse, the absence of the apoE binding protein allows lipoproteins to circulate in the blood stream and eventually "stick" on the arterial wall and accumulate resulting in 'cholesterol' plaques or hypercholesterolemia. This is not how plaques are formed in humans, yet the ApoE remains the model of choice in the study of atherosclerosis.

FACT A: CHOLESTEROL IS NOT THE CAUSE OF CVD, rather It begins with disruption of the glycocalyx which is the protective coating of the vasculature essential to maintain healthy blood flow.



Glycocalyx protects endothelium

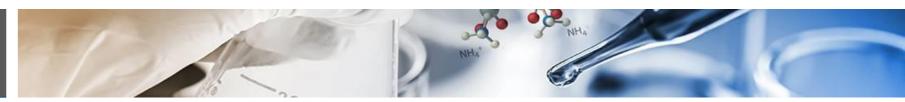
Provides a 'nest' to 3 key enzymes that regulate blood flow



- responds, mitigates, adjusts proper blood flow from temporary disturbances
- stagnant blood flow (low shear), glycocalyx disruption, chronic shedding → chronic diseases, CVD

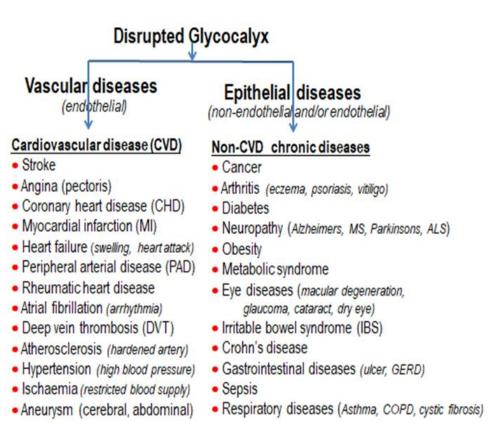
In humans, the endothelial glycocalyx (GCX) is the fine protective inner layer of the artery and serves as a nest for important glycoprotein and proteoglycan components.

FACT B: Glycocalyx disruption triggers CVD and a plethora of other chronic diseases.



Disruption of glycocalyx triggers diseases

 The pathological changes to glycocalyx are manifested in both cardiovascular and noncardiovascular diseases.



It is the disruption of the glycocalyx, not cholesterol, that is the cause and thus key to solving vascular-related pathophysiologies, including CVD. Cholesterol is essential for healing, critical to good health and well being and while statins effectively reduce LDL cholesterol, they also reduce coQ10 equally (thus starving heart muscle), among other elements in the mevalonate pathway leading to side effects and new diseases we've coined 'Xeno-disease.'



Fat triggers CVD, not cholesterol

low in fat, plenty of exercise

(foundation of fruits, vegetables,

1958: Ancel Key's Mediterranean diet "Seven Countries Study" showed low CVD because of less dietary fat

Every animal-based food contains cholesterol and fat (cholesterol almost constant, but fat varies)

intains enoicsteror and lat (ch	olesteror annost constant, but fat v
% Cholesterol / fat	
0.046 / 1.37	`
n, shrimp, crab)	<u>0.09</u> % cholesterol, <u>7.95</u> % fat
0.042 / 2.50	Western Type Diet:(WTD):
0.036 / 6.16	0.15% cholesterol , 21% fat
0.049 / 9.62	Mediterranean lifestyle:
	% Cholesterol / fat 0.046 / 1.37 , shrimp, crab) 0.042 / 2.50 0.036 / 6.16

Fate of cholesterol and fat in diet:

egg

milk (whole)

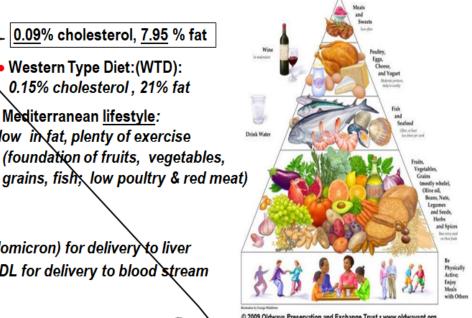
cheddar cheese

diet cholesterol and fat packaged in lipoprotein (chylomicron) for delivery to liver

0.016 / 4.00

0.107 / 32.00

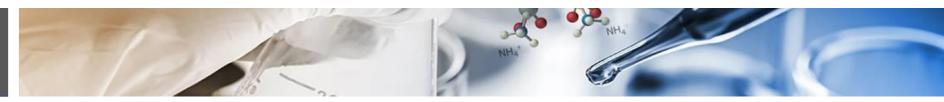
- cholesterol converted to bile; fat repackaged into VLDL for delivery to blood stream
- VLDL increase blood viscosity, create stagnation.
 - » less fat, less VLDL, better blood flow
 - » seafood contains as much cholesterol as beef, poultry and pork, but less fat)



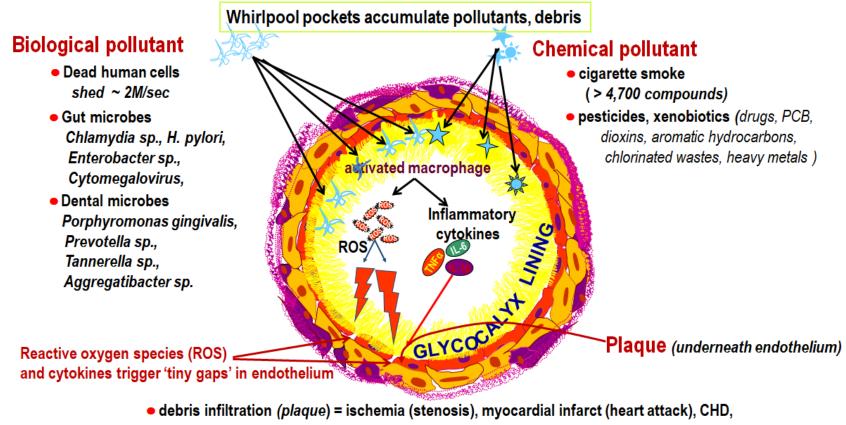
Mediterranean Diet Pyramid

D 2009 Oldways Preservation and Exchange Trust • www.oldwayspt.or

An animal-based diet contains both cholesterol and fat, yet cholesterol is fairly constant while fat content varies (cheese, beef the highest). The typical western diet notoriously associated with heart disease contains 21% fat.

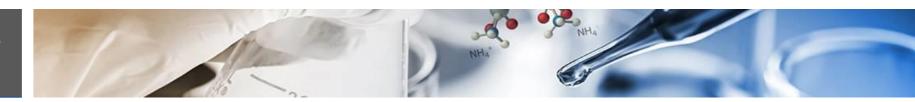


Pollutants are oxidative, inflammatory: create gaps

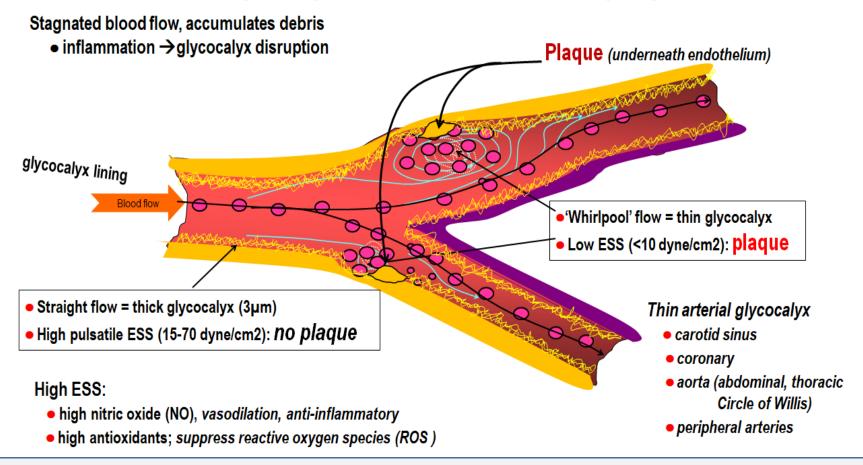


• electrolyte leakage = hypertension, atrial fibrillation, congestive heart failure (CHF)

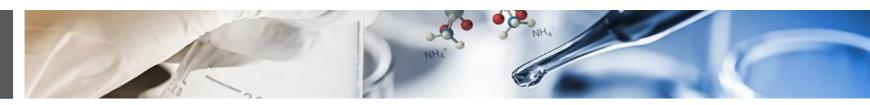
Biological and chemical pollutants in the arterial bends triggers inflammation and tiny endothelial gaps creating electrolyte leakage (hypertension) and debris infiltration (plaque). Cholesterol packaged in lipoproteins (made of fatty acids and prone to oxidation) fill the gaps, preventing osmotic imbalance and bleeding.



'Whirlpool' pockets at forks, bends: plaque sites



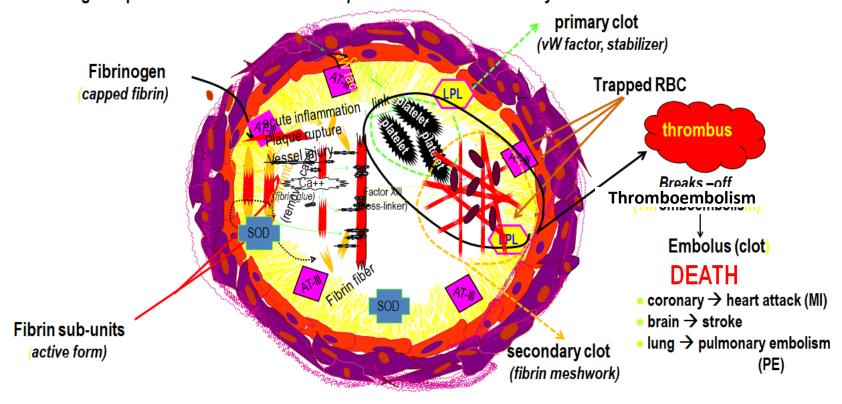
A high fat diet, sugars, pollutants and sedentary lifestyle all contribute to viscous blood and blood flow naturally slows at arterial forks and bends, creating a "whirlpool pocket." Stagnant blood concentrates debris, mobilizing macrophoges (foam cells) to engulf and remove debris.



Thromboembolism, fatal process in CVD

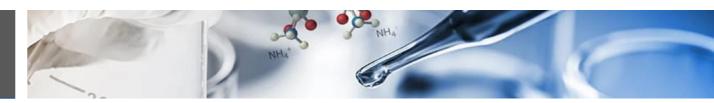
Disruption of protective glycocalyx: exposes collagen; release tissue factor (TF) binds platelets → primary clot Removal of SOD, LPL, & AT-III: prone to inflammation → thromboembolism

Fibrinogen exposed to thrombin → thrombin produces fibrin → secondary clot



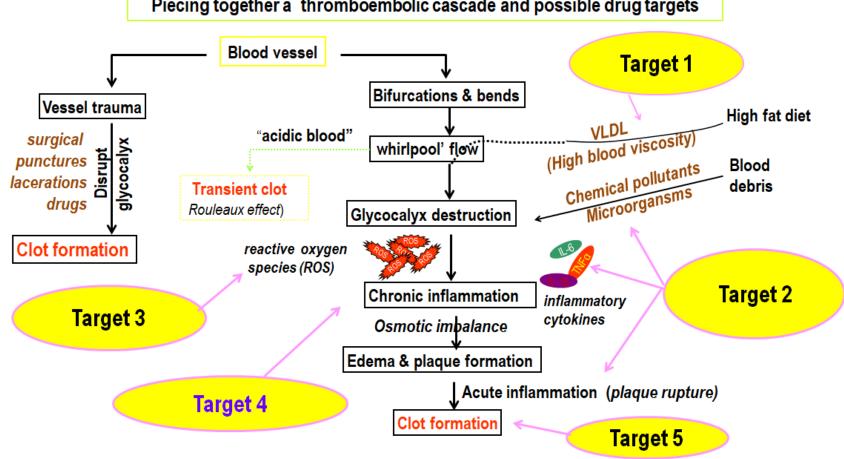
Clot formation starts with a disrupted glycocalyx (primary clot) and progresses into a secondary clot (embolus). This is the fatal component of CVD.

PROOF 1: Identified multiple biochemical sites as 'druggable targets.'

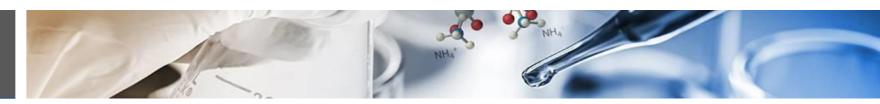


Quest for curative CVD drug

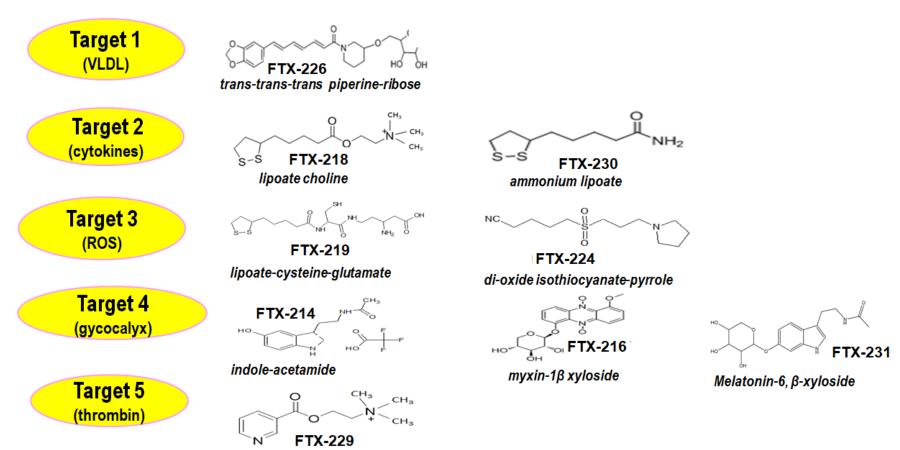
Piecing together a thromboembolic cascade and possible drug targets



Dr. Tunac carefully studied the thromboembolic cascade and identified 'druggable' targets.

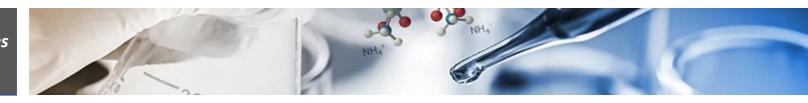


Designed & synthesized drugs for specific targets



nicotinyl choline

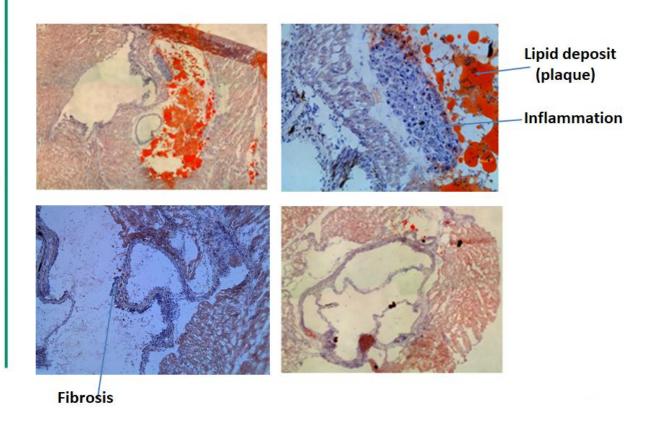
Structures of 9 proprietary compounds were then defined and subsequently synthesized for specific targets.



Created an animal model for atherosclerosis

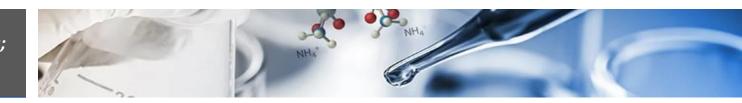
- The TAP mouse model produced plaques by treatment with agents that disrupt blood flow:
 - 1. High fat diet , to create low ESS
 - 2. Polychlorinated biphenyl (PCB), an oxidative agent
 - 3. P. gingivalis, inflammatory infectious agent
- Animals were sacrificed; the hearts and aortic sinus were frozen, sectioned (10 μm) and examined for fibrous tissue, inflammation and plaques
- First time regular mouse produced plaques

The Tunac Arterial Plaque ™(TAP) model

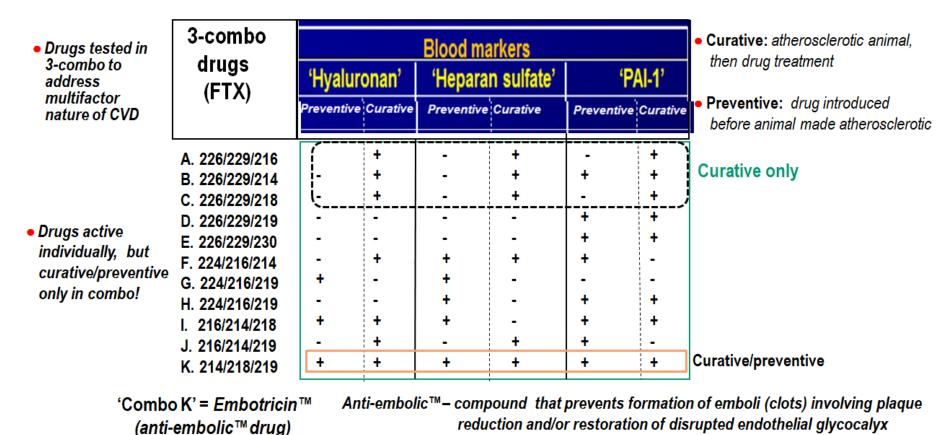


Recognizing that cholesterol is not a cause, and that the ApoE model is therefore not useful in the study of atherosclerosis, Dr. Tunac developed the Tunac Aterial Plaque (TAP) mouse^M model. The first to create arterial plaques in a natural mouse.

PROOF 4: Multifactorial disease requires a multi-compound drug; The triple combo K (Embotricin $^{\text{TM}}$) was found most effective.

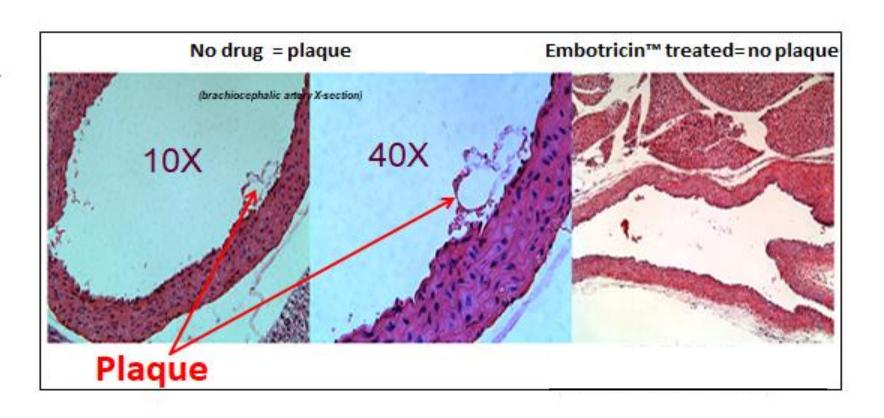


The discovery process!



This process led to an abbreviated factorial 3-drug combo design. Note, individual drugs showed activity but one combo proved curative and preventive of arterial plaques.

- Embotricin™ was administered before or after the mouse was made atherosclerotic.
- Embotricin™ added to an atherosclerotic mouse reversed plaque formation: curative
- Embotricin™ administered before mouse was made atherogenic prevented plaque formation



This is a micrograph of a mouse brachiocephalic artery showing plaque in a non-treated TAP™ mouse.



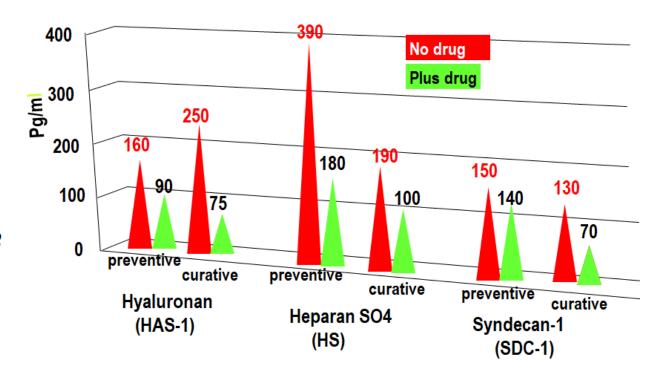
Embotricin™ restored glycocalyx

Preclinical data:

• Embotricin™ prevented & restored shedding of glycosaminoglycans (GAG), and preventive/curative of plaques

Corroborating clinical data:

- 2011. Ann Surg 254:194–200: levels of syndecan-1 and heparan SO4 proportional to glycocalyx damage associated with thrombosis & mortality
- 2015. Br J Clin Pharmacol 80: 389–402 shedding of syndecans, heparan SO4 and hyaluronan result in ischaemia, atherosclerosis, diabetes, & renal disease



Embotricin[™] prevented and restored shedding of glycosaminoglycans, which corroborates published clinical data.



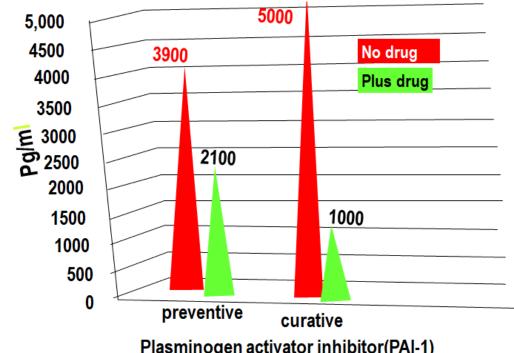
Embotricin™ reduced PAI-1 & embolism

Preclinical data:

Embotricin™ red

Corroborating clinical data:

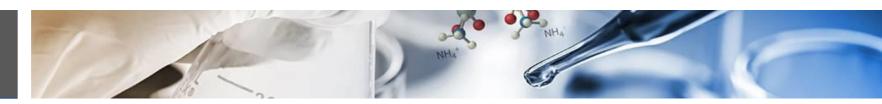
- 1996. Circulation 94:2057–2063: high levels of plasminogen inhibitor activator-1 (PAI-1) predict onset of myocardial infarction
- 1999. Circulation 99:2496-2498: ruptured plaque releases PAI-1, which triggers thromboembolism
- 2003. Circulation 108:391–394: ruptured plaque, poor prognosis for survival
- 2004. J Histochem Cytochem 52:1091-1099: increasing PAI-1 levels promote plaque rupture



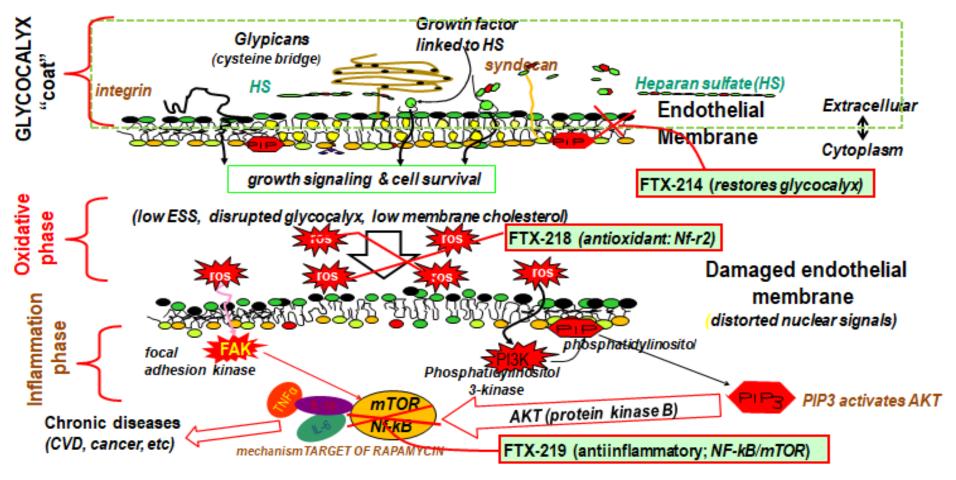
Plasminogen activator inhibitor(PAI-1)

Embotricin™ proved curative and preventive of clot (embolus) formation as evidence by the marker plasminogen activator inhibitor-1 (PAI-1) in early mouse studies. Confirmatory MRI/Histophathology to be published Q1. 2020.

PROOF 8: Embotricin™ effectively treats CVD due to its multifactorial mode of action.



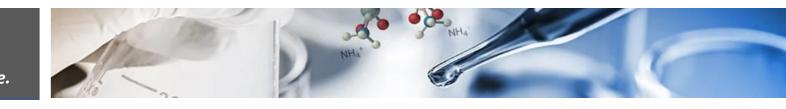
Embotricin™ proposed action sites



Embotricin^m, a triple combo drug consisting of FTX-214, FTX-218, and FTX-219 act synergistically to restore the health of the vascular system: FTX-214 restores glycocalyx, FTX218 an antioxidant and FTX-219 an anti-inflammatory.

DEVELOPMENT OF DIAGNOSTIC BLOOD MARKERS:

Glycocalyx debris or detritus is the foundation for our novel "fingerprint" diagnostic technology targeting chronic disease.

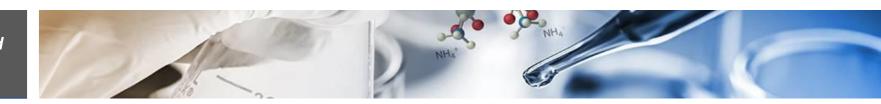


Glycocalyx Detritus Fingerprint - 2012: Dr. J. B. Tunac (US) introduced glycocalyx detritus (rubbed or worn off glycocalyx debris) as component blood biomarkers for a biological fingerprinting system. Currently, there is no equivalent fingerprint system developed for disease diagnosis. In this regard, the glycocalyx detritus pattern present an equivalent to the physical patterns found on finger tips as a basis for the classic fingerprint or the nucleotide microsatellites bands that describe a DNA fingerprint. The classic fingerprint and DNA fingerprint do not diagnose diseases and are used only to identify individuals. On the other hand, the Glycocalyx Detritus Fingerprint™ technology will be the first of its kind to identify, predict diagnose and treat chronic disease, a discovery that could revolutionize or mark a new era in healthcare.

In Summary:

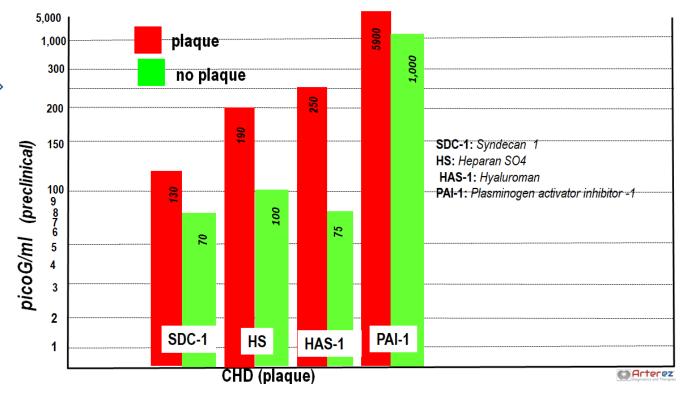
The use of our Glycocalyx Detritus Fingerprint™ technology, as opposed to a single biomarker, we believe will both increase the frequency and accuracy of early disease identification and diagnosis as well as enable disease identification, classification and staging, thus serving as a guide for improved therapies. Dr. Tunac has long noted that the historical development of antibiotics targeting microorganisms led to a cure of infectious disease. His hypothesis began with the idea that an equivalent approach would be to target the endothelial glycocalyx to cure CVD by an anti-embolic™ mechanism. We believe this may well represent a new paradigm, a true breakthrough in medical science, and may well become 'the' benchmark for predicting, preventing and treating chronic disease.

PROOF 1: A 4-panel diagnostic panel correlated with plaque formation.



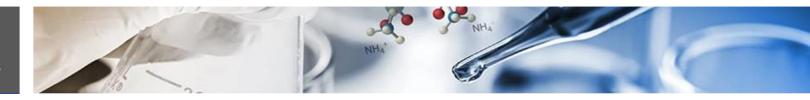
Proof-of-Principle - 4-panel glycocalyx detritus fingerprint (Glycocardia^{CHD}) as a companion diagnostic for plaque formation.

Fingerprint of a 4-panel glycocalyx detritus showing elevated blood levels in the presence of plaque and a corresponding decrease without plaque.

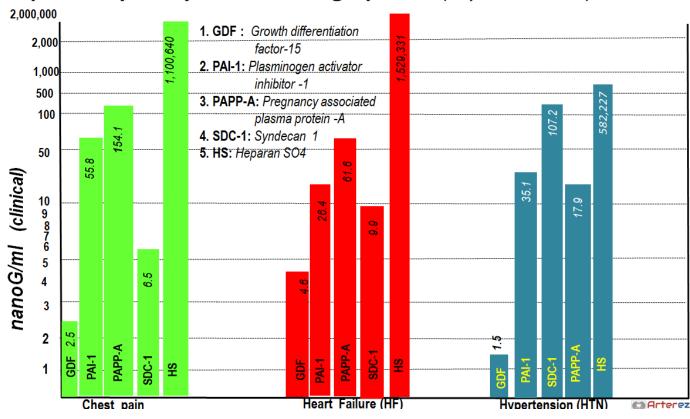


Coronary heart disease (CHD) is a member of the cardiovascular family (CVD) and the leading CVD killer. The characteristic feature of CHD is plaque formation resulting in atherosclerosis or hardening of the arteries. Plaque formation is triggered by glycocalyx disruption and the shedding of glycocalyx detritus. In this regard 4 glycocalyx detritus (Glycocardia^{CHD}) were selected as components of the fingerprint, namely: syndecan-1 (SDC-1), heparan SO_4 (HS), hyaluroman-1 (HAS-1:), and plasminogen activator inhibitor -1 (SDC-1). A mouse (TAPTM model) was used to model plaque formation. Indeed the blood levels of the 4 detritus correlated with plaque formation.

PROOF 2: Our 5-marker panel ELISA proved effective in identifying patients diagnosed with different CVD diseases.



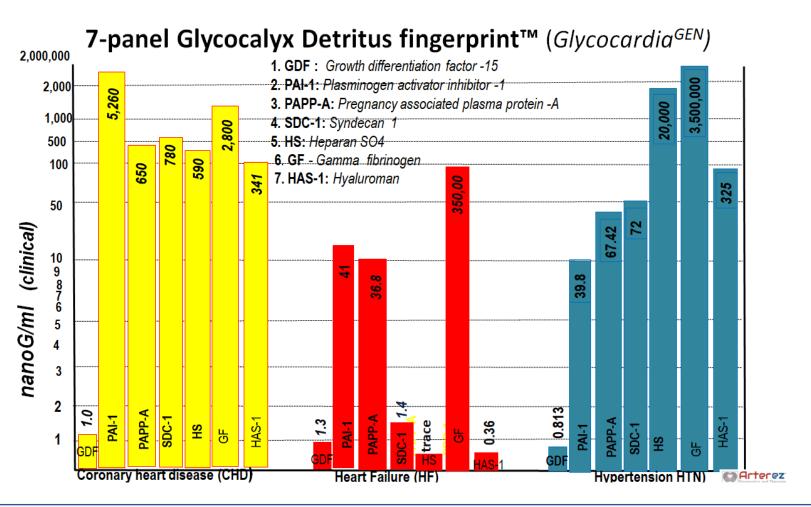
5-panel Glycocalyx Detritus fingerprint™ (Glycocardia^{HF}): clinical



The correlation of blood levels of the 4 glycocalyx detritus to plaque formation prompted the evaluation of IRB clinical samples. These clinical samples represented blood withdrawn from patients suffering from chest pain, heart failure (HF) and hypertension (HTN); Fingerprint of 3 diseases (chest pain, heart failure, hypertension) which are members of the CVD family, showed significantly different levels of each of the biomarkers, differentiating each disease from the other.

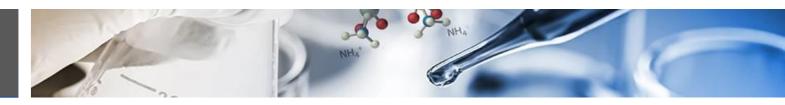
PROOF 3: Expansion to a 7-marker panel incorporating published clinical data proved a fingerprint for chronic disease can in fact be identified and thus serve to predict, diagnose and be used as a tool to treat chronic disease.



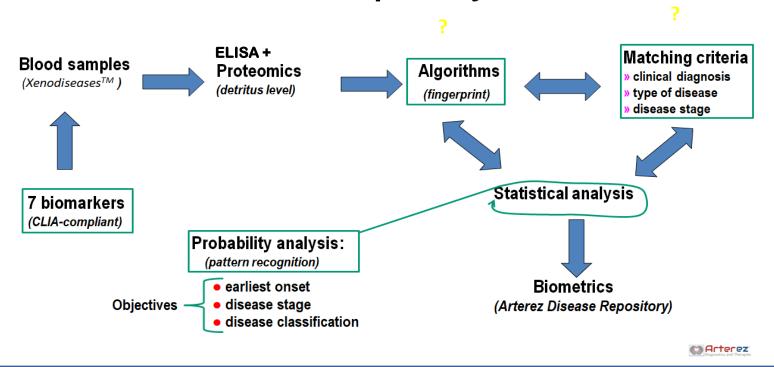


Blood levels of 7 detritus components were obtained from published literature of patients with coronary heart disease (CHD), heart failure (HF), and hypertension and a virtual fingerprint was constructed. Each disease showed a unique fingerprint, which confirms the hypothesis of the Glycocalyx Detritus Fingerprint™ as a unique tool for identifying diseases currently in development.

DEVELOPMENT OF A CENTRAL REPOSITORY OR PROPRIETARY DATABANK FOR CHRONIC DISEASE.

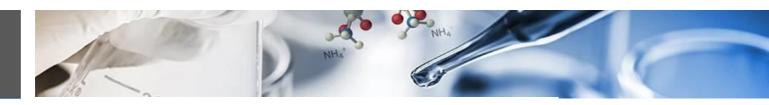


Arterez Disease Repository data base

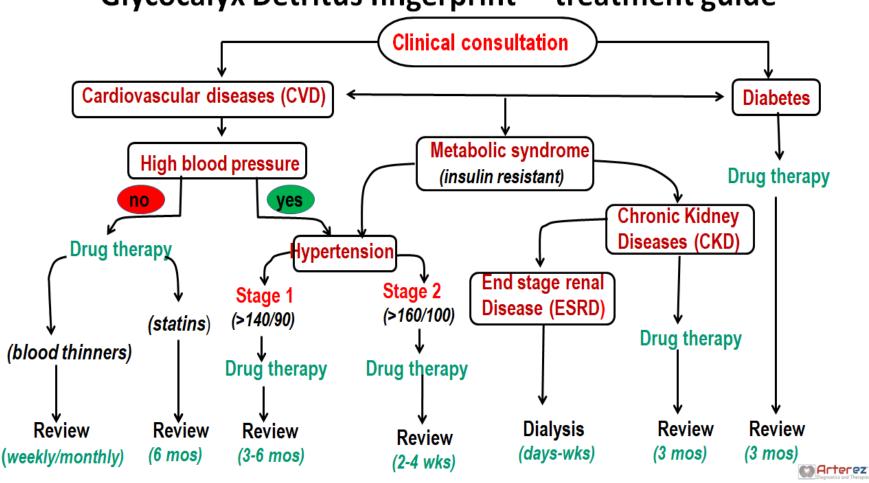


The Glycocalyx Detritus Fingerprint^m proved to be effective in creating distinct patterns or fingerprints of the different family members of CVD tested. This indicates it will effectively identify, predict and ultimately be used to diagnose diseases. As previously stated, we believe the Glycocalyx Detritus Fingerprint^m technology and corresponding proprietary algorithms will be the first analytical tool to diagnose chronic disease, beginning with the CVD family, representing a new paradigm for diagnosis that will also assist in targeted treatment.

A fingerprint is useful only as a matching tool; on its own it is useless. Arterez is building a robust Glycocalyx Detritus Fingerprint™ database and series of algorithms for individual diseases (white paper to be published Q1, 2020).



Glycocalyx Detritus fingerprint™ treatment guide



The Glycocalyx Detritus Fingerprint™ can be used twofold: 1) as a companion diagnostic for custom therapies (e.g., Embotricin™), or 2) 'stand-alone' predictive diagnostic to monitor or evaluate the traditional symptom-targeted therapies.



Arterez wholly owns two complimentary product companies, GlycoTrx and ComboRx



GlycoTRx

Chronic Disease Diagnostics
A Michigan LLC

GlycoCardia™

Cardiovascular Diagnostic

ComboRx

Chronic Disease Therapeutics A Michigan LLC

Embotricin[™]

Cardiovascular Oral Therapy



Chronic Disease Diagnostic Tools

GlycoDiabx™

Diabetes Diagnostic

GlycoArthx™

Arthritis Diagnostic

Chronic Disease Therapies

Metabotricin™

Diabetes Oral Therapy

Arthritricin[™]

Arthritis Oral Therapy



Docket #: ARTZP003PUS

Drug Treatment and Biomarker Panel Targeted to Diseases due to Multifactorial Ontology of Glycocalyx Disruption

PCT/US2016/015015

Biomarkers of Vascular Disease

US 9,867,842 B2

Methods and Compositions for Reversing Disruption of the Glycocalyx, Inflammation and Oxidative Damage.

International PCT IP in process (to be submitted by November, 2020).

Trademark applications in process:

- Arterez
- GlycoCardia
- Embotricin
- Tunac Arterial Plaque Animal Model (TAP)
- Anti-Embolics
- Detritus Fingerprinting Technology



Q1 2020- Q4 2022

- 1 . FDA/IRB compliant toxicity study for 3-combo drug *Embotricin*™ supported by our companion diagnostic *GlycoCardia* CVD
- 2 . IRB-initiated proof-of-principle clinical evaluation of *Embotricin*[™] vs patients with CHD.

Compare GlycoCardia CVD vs arteriographic imaging techniques, e.g., CCTA (coronary computed tomography angiography) or MRA (magnetic resonance angiography) or MRI (magnetic resonance imaging)

Expected products: "Embotricin™ reduces plaque in CHD patients, monitored by GlycoCardia CHD

3 . IRB-initiated proof-of-principle clinical evaluation of *Embotricin™* vs patients with hypertension (HTN)

Expected products: "Embotricin™ improves HTN in patients, monitored by GlycoCardia HTN

4. IRB-initiated proof-of-principle clinical evaluation of *Embotricin*[™] vs patients with heart failure: systolic dysfunction (SD, HFrEF) or diastolic dysfunction (DD, HFpEF)

compare "GlycoCardia CVD vs echocardiogram (Doppler) and cardiac magnetic resonance (CMR)

Expected products: "Embotricin™ improves ventricular ejection fraction, monitored by GlycoCardia HF



Embotricin™ (1st 3x combo anti-embolic™ drug)

Targeting multi-factorial root causes of CVD*



- Repair/maintenance of GCX
- Minimizing oxidation
- Reducing inflammation

Curative, preventive of arterial plaques

Non-toxic up to 3,000 mg/kg in combination

GLYCOTRX, LLC

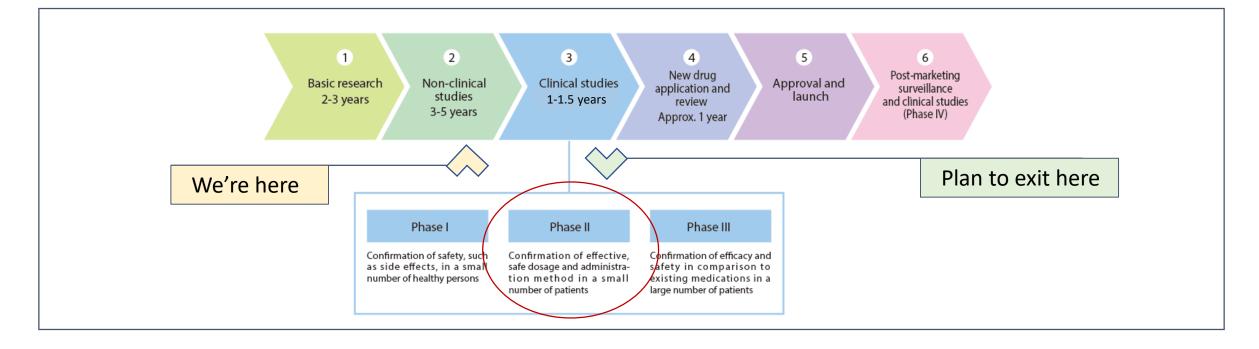
GlycoCardia™ (1st 'jury-panel' for CVD)

Companion and predictive 3-7 marker kits targeting individual CVD diseases –

Future Predictive Diagnostics:



- GlycoCardia HF
- GlycoCardia HTN
- GlycoCardia CHD





Embotricin™, next breakthrough akin to penicillin!

Infectious diseases are curable, targets causative agent

	<u>Infectious diseases</u> vs.	<u>Cardiovascular diseases</u>
Death	162 AD - 1930s	1230 BC - to date
statistics	* 162 AD - killed ~40% Chinese soldiers * 1200 – 1393: 2/3 of Chinese population * 1346 – 1350: half of Europe's population * 1520: wiped out Aztecs population * 1860s: killed Civil War soldiers	* 1230 BC - Pharaoh Merenptah died from CVD * Currently# 1 killer globally: 2008 - 17.3 M /yr (30% of all deaths) by 2030 - 23.6 million M deaths/year
Historical treatment (symptom-target)	soybean curd, wine, myrrh, opium, iodide, mercury, arsenic, sulfa	anti-lipidemics (cholesterol-lowering), anti-hypertensives, anti-coagulants (blood thinners)
Predisposing conditions	poor hygiene, unsanitary environment	sedentary lifestyle, high-fat diet, preservatives, pollution, smoking
Causative agent (root cause)	1930s: microorganisms (pathogenic species)	2010s: xenobiotics (endothelial glycocalyx breakdown)
Medical breakthrough	1940s: antibiotics (penicillin, first curative drug)	2020s: anti-embolic™ (anti-clot) (Embotricin™, first CVD cure)

Historical development of antibiotic targeting microorganisms led to a cure of infectious disease. An equivalent approach is to target the endothelial glycocalyx to cure CVD by an anti-embolic $^{\text{TM}}$ mechanism.

